

HAYA HOLDCO 2 PLC

NOTICE OF CANCELLATION

Euro Denominated Floating Rate Senior Secured Notes due 2025		ISIN	Common Code
	Reg S:	XS2485628890	248562889
	Rule 144A:	XS2485856178	248585617

Reference is made to (i) an indenture dated as of June 14, 2022 (as amended and supplemented from time to time, the “**Indenture**”), between, *inter alios*, Haya Holdco 2 plc, a public limited company incorporated under the laws of England and Wales with registered number 13971923, as issuer (the “**Issuer**”), Haya Holdco 1 Limited, a private limited company incorporated and existing under the laws of England and Wales, with its registered office at 10th Floor, 5 Churchill Place, London E14 5HU, United Kingdom, and with registered number 13972107, as parent guarantor, Haya Real Estate, S.A.U., a public limited liability company (*sociedad anónima*) incorporated and existing under the laws of Spain, with its registered office at Calle Medina de Pomar 27, Madrid 28042, Spain and registered with the Commercial Registry of Madrid under Volume 35,681, Sheet 139, Page M-560663, as guarantor, GLAS Trust Company LLC, as trustee, and GLAS Trust Corporation Limited, as security agent, in connection with the Issuer’s Euro-denominated Senior Secured Floating Rate Notes due 2025 (the “**Notes**”) and (ii) the scheme of arrangement pursuant to Part 26 of the UK Companies Act 2006 proposed by the Issuer which was sanctioned by the High Court of Justice of England and Wales on August 29, 2023 (the “**Scheme**”). Each capitalized term used but not defined herein shall have the meaning ascribed to it in the Indenture or the Scheme, as applicable.

The Issuer gives notice to the Holders that:

1. In accordance with the terms of the Scheme the Notes will be cancelled and the Indenture will be discharged on or about September 5, 2023 (the “**Cancellation Date**”).
2. Interest on the Notes will cease to accrue on and after the Cancellation Date.
3. The ISINs and Common Codes are included herein solely for the convenience of the registered owners of the Notes. No representation is made as to the correctness or accuracy of the ISINs or Common Codes, either as appearing on the Notes or on this notice.

This notice of cancellation is given on September 5, 2023.

Any questions regarding this notice of cancellation should be directed to the Issuer at the following address:

Haya Holdco 2 plc
10th Floor, 5 Churchill Place
London E14 5HU
United Kingdom