

## HAYA HOLDCO 2 PLC

### FINAL NOTICE OF PARTIAL REDEMPTION

<b>Euro-Denominated Floating Rate Senior Secured Notes due 2025</b>		<b>ISIN</b>	<b>Common Code</b>
	Reg S:	XS2485628890	248562889
	Rule 144A:	XS2485856178	248585617

Haya Holdco 2 plc, a public limited company incorporated under the laws of England and Wales with registered number 13971923 (the “Issuer”), refers to its conditional notice of partial redemption dated August 25, 2023 (the “Conditional Notice of Partial Redemption”), its notice of partial redemption amount dated September 1, 2023 (the “Original Notice of Partial Redemption Amount”) and its amended notice of partial redemption amount dated as of the date hereof (the “Amended Notice of Partial Redemption Amount” and, together with the Conditional Notice of Partial Redemption and the Original Notice of Partial Redemption Amount, the “Previous Redemption Notices”) which were delivered to Holders of its Euro-denominated Floating Rate Senior Secured Notes due 2025 (the “Notes”) in connection with the partial redemption of the Notes pursuant to paragraph 5(a) of each of the Rule 144A and Regulation S Global Notes representing the Notes and Article III (*Redemption*) of the indenture dated as of June 14, 2022 (as amended and supplemented from time to time, the “Indenture”), between, *inter alios*, the Issuer, Haya Holdco 1 Limited, a private limited company incorporated and existing under the laws of England and Wales, with its registered office at 10<sup>th</sup> Floor, 5 Churchill Place, London E14 5HU, United Kingdom, and with registered number 13972107, as parent guarantor, Haya Real Estate, S.A.U., a public limited liability company (*sociedad anónima*) incorporated and existing under the laws of Spain, with its registered office at Calle Medina de Pomar 27, Madrid 28042, Spain and registered with the Commercial Registry of Madrid under Volume 35,681, Sheet 139, Page M-560663, as guarantor, GLAS Trust Company LLC, as trustee (the “Trustee”), and GLAS Trust Corporation Limited, as security agent, and in accordance with the terms of the scheme of arrangement pursuant to Part 26 of the UK Companies Act 2006 proposed by the Issuer which was sanctioned by the High Court of Justice of England and Wales on August 29, 2023 (the “Scheme”). Each capitalized term used but not defined herein shall have the meaning ascribed to it in the Indenture, the Scheme or any of the Previous Redemption Notices, as applicable.

The Issuer hereby confirms that the Specified Condition (as defined in the Conditional Notice of Partial Redemption) has been satisfied and the Paying Agent has been instructed to pay the Partial Redemption Amount to the Clearing Systems on the date hereof in accordance with the terms of the Previous Redemption Notices.

The aggregate principal amount of the Notes with ISIN XS2485628890 which will remain outstanding following the payment of the Partial Redemption Amount will be €212,963,099, and €67,019,540.54 million will be redeemed. The aggregate principal amount of the Notes with ISIN XS2485856178 which will remain outstanding following the payment of the Partial Redemption Amount will be €52,938,945.99, and €16,659,899.56 million will be redeemed.

No representation is made by the Issuer, the Trustee, the Paying Agent or the Registrar as to the correctness or accuracy of the ISIN or Common Code numbers either as printed on the Notes or as contained in this notice of redemption.

This notice of redemption is given on September 5, 2023.

Any questions regarding this notice of redemption should be directed to the Issuer at the following address:

**Haya Holdco 2 plc**

10<sup>th</sup> Floor, 5 Churchill Place

London E14 5HU

United Kingdom