

**Haya HoldCo 2, plc**

*Registered office: 10th Floor, 5 Churchill Place*

*London E14 5HU*

*United Kingdom*

**HH2 announces that, further to its announcement dated 11 May 2023 confirming that a Lock-Up Agreement with Noteholders has been signed to facilitate the Sale, an Early Bird Fee will now be payable to all Noteholders that accede to the Lock-Up Agreement by 12:00 noon (London time) on 12 May 2023.**

*This press release relates to the disclosure of information that qualified, or may have qualified, as inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.*

Madrid 22:30, 11 May 2023 – Haya Holdco 2 plc (“**HH2**”) is pleased to announce that, following its earlier announcement dated 11 May 2023, confirming that:

- (i) HH2, the sole shareholder of Haya Real Estate S.A.U. (“**Haya**”), has signed a binding agreement to sell 100% of the share capital of Haya to Intrum Holding Spain, S.A.U. (“**Intrum Spain**”) (the “**Sale**”); and
- (ii) members of an ad hoc committee (the “**AHC**”) of holders of HH2’s Floating Rate Senior Secured Notes due 2025 (the “**Notes**”) and other holders of Notes (the “**Noteholders**”) collectively representing over 85% of the Notes have executed a binding lock-up agreement (the “**Lock-Up Agreement**”), pursuant to which the consenting Noteholders will grant the necessary consents under the Notes (the “**Restructuring**”) to facilitate the Sale,

in addition to those Noteholders that originally entered into the Lock-Up Agreement on 10 May 2023, each Noteholder that becomes party to the Lock-Up Agreement by 12:00 noon (London time) on 12 May 2023 (an “**Eligible Acceding Noteholder**”) will be entitled to a cash fee equal to 1.0% of the principal amount of debt owed by HH2 to such Eligible Acceding Noteholder under or in connection with the Notes that are beneficially held by such Eligible Acceding Noteholder as at the time it becomes party to the Lock-Up Agreement (the “**Early Bird Fee**”).

In order to become party to the Lock-Up Agreement, Noteholders are required to complete and execute an accession letter to the Lock-Up Agreement in their capacity as Noteholders (an “**Accession Letter**”) and provide evidence of their beneficial holdings to GLAS Specialist Services Limited as lock-up agent for the Lock-Up Agreement (the “**Lock-Up Agent**”) by no later than 11:59pm (London time) on 9 June 2023.

A copy of the Accession Letter can be obtained from the Lock-Up Agent by emailing:  
lm@glas.agency

Questions about how to accede to the Lock-Up Agreement should be directed to the Lock-Up Agent at the telephone numbers and addresses listed below.

***Lock-Up Agent Contact Details***

GLAS Specialist Services Limited

Email: lm@glas.agency