

HAYA HOLDCO 2 PLC

NOTICE OF CANCELLATION

		ISIN	Common Code
Euro-denominated 5.25% Senior Secured Notes due 2022	Reg S:	XS1716821779	171682177
	Rule 144A:	XS1716821340	171682134
Euro-denominated Floating Rate Senior Secured Notes due 2022	Reg S:	XS1716822231	171682223
	Rule 144A:	XS1716821936	171682193

Reference is made to (i) an indenture dated as of November 15, 2017 (as amended and supplemented from time to time, the “**Indenture**”), between, inter alios, Haya Real Estate, S.A.U., a *sociedad anónima* organized under the laws of Spain (into which Haya Finance 2017, S.A. was merged in 2018 and which was released as an issuer of the Notes (as defined below) on the date hereof), Haya Holdco 2 plc (which subsequently acceded as co-issuer and is now the sole issuer of the Notes, the “**Issuer**”), U.S. Bank Trustees Limited, as trustee (subsequently replaced by GLAS Trust Company LLC (the “**Trustee**”) and U.S. Bank Trustees Limited, as security agent (subsequently replaced by GLAS Trust Corporation Limited (the “**Security Agent**”)), in connection with the Issuer’s 5.25% Senior Secured Notes due 2022 (the “**Fixed Rate Notes**”) and Floating Rate Senior Secured Notes due 2022 (the “**Floating Rate Notes**” and, together with the Fixed Rate Notes, the “**Notes**”) and (ii) the scheme of arrangement pursuant to Part 26 of the UK Companies Act 2006 proposed by the Co-Issuer which was sanctioned by the High Court of Justice of England and Wales on June 9, 2022 (the “**Scheme**”). Each capitalized term used but not defined herein shall have the meaning ascribed to it in the Indenture or the Scheme, as applicable.

The Issuer gives notice to the Holders that:

1. In accordance with the terms of the Scheme the Notes will be cancelled and the Indenture will be discharged on or about June 14, 2022 (the “**Cancellation Date**”).
2. Interest on the Notes will cease to accrue on and after the Cancellation Date.
3. The ISINs and Common Codes are included herein solely for the convenience of the registered owners of the Notes. No representation is made as to the correctness or accuracy of the ISINs or Common Codes, either as appearing on the Notes or on this notice.

This notice is given on June 14, 2022.

Any questions regarding this notice should be directed to the Issuer at the following addresses:

Haya Holdco 2 plc
10th Floor, 5 Churchill Place,
London E14 5HU
United Kingdom