

## HAYA HOLDCO 2 PLC

### FINAL NOTICE OF REDEMPTION

		ISIN	Common Code
<b>Euro-denominated 5.25% Senior Secured Notes due 2022</b>	Reg S:	XS1716821779	171682177
	Rule 144A:	XS1716821340	171682134
<b>Euro-denominated Floating Rate Senior Secured Notes due 2022</b>	Reg S:	XS1716822231	171682223
	Rule 144A:	XS1716821936	171682193

Haya Holdco 2 plc (the “Issuer”) refers to its conditional notice of redemption dated June 7, 2022 (the “Conditional Redemption Notice”) which was delivered to Holders of its Euro-denominated 5.25% Senior Secured Notes due 2022 (the “Fixed Rate Notes”) and its Euro-denominated Floating Rate Senior Secured Notes due 2022 (the “Floating Rate Notes” and, together with the Fixed Rate Notes, the “Notes”) in connection with the partial redemption of the Notes pursuant to paragraph 5(b) of the Fixed Rate Notes, paragraph 5(b) of the Floating Rate Notes and Article III of the indenture dated as of November 15, 2017 (as amended and supplemented from time to time, the “Indenture”), between, *inter alios*, Haya Real Estate, S.A.U. (into which Haya Finance 2017, S.A. was merged in 2018 and which was released as an issuer of the Notes on the date hereof), the Issuer (which subsequently acceded as co-issuer and is now the sole issuer of the Notes), U.S. Bank Trustees Limited, as trustee (subsequently replaced by GLAS Trust Company LLC (the “Trustee”) and U.S. Bank Trustees Limited, as security agent (subsequently replaced by GLAS Trust Corporation Limited (the “Security Agent”) and in accordance with the terms of the scheme of arrangement pursuant to Part 26 of the UK Companies Act 2006 proposed by the Issuer which was sanctioned by the High Court of Justice of England and Wales on June 9, 2022 (the “Scheme”). Each capitalized term used but not defined herein shall have the meaning ascribed to it in the Indenture or the Conditional Redemption Notice, as applicable.

The Issuer hereby confirms that the Specified Conditions have been satisfied and the Paying Agent has been instructed to pay the Fixed Notes Redemption Price and the Floating Rate Notes Redemption Price to the Clearing Systems on the date hereof in accordance with the terms of the Conditional Redemption Notice.

The aggregate principal amount of the Fixed Rate Notes (with ISINs XS1716821779 and XS1716821340) following the payment of the Fixed Notes Redemption Price will be €186,779,000. The aggregate principal amount of the Floating Rate Notes (with ISINs XS1716822231 and XS1716821936) following the payment of the Floating Rate Notes Redemption Price will be €181,651,000.

No representation is made by the Issuer, the Trustee, the Paying Agent or the Registrar as to the correctness or accuracy of the ISIN or Common Code numbers either as printed on the Notes or as contained in this notice of redemption.

This notice of redemption is given on June 14, 2022.

Any questions regarding this notice of redemption should be directed to the Issuer at the following addresses:

**Haya Holdco 2 plc**

10th Floor, 5 Churchill Place,  
London E14 5HU  
United Kingdom