

**NOTICE OF RESULTS OF SCHEME MEETING AND NOTIFICATION OF SCHEME
SANCTION HEARING ON 9 JUNE 2022**

IN THE HIGH COURT OF JUSTICE

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

Claim No: CR-2022-001333

IN THE MATTER OF HAYA HOLDCO 2 PLC

and

IN THE MATTER OF THE COMPANIES ACT 2006

Reference is made to the scheme of arrangement proposed in respect of Haya Holdco 2 plc (the “**Scheme Company**”) pursuant to Part 26 of the Companies Act 2006 (as amended) (the “**Scheme**”) and to the explanatory statement in relation to the Scheme dated 9 May 2022 (the “**Explanatory Statement**”).

Capitalised terms used in this notice and not otherwise defined herein shall have the meaning given to them in the Explanatory Statement.

On 31 May 2022, the Scheme Meeting of the Scheme Company was held physically at the offices of Linklaters LLP, One Silk Street, London EC2Y 8HQ, United Kingdom and via video conference for Scheme Creditors and their proxies that were unable to attend the physical meeting. Ben Crosse of Linklaters LLP, legal advisers to the Scheme Company, was the chairperson of the Scheme Meeting.

We are pleased to announce that the Scheme was approved by the required majority of the Scheme Creditors at the Scheme Meeting. A copy of the Scheme approved by the Scheme Creditors at the Scheme Meeting has been made available to Scheme Creditors via the Scheme Website at <https://deals.is.kroll.com/haya/>.

The Scheme Company now seeks an order from the Court sanctioning the Scheme. Please be advised that the Scheme Sanction Hearing has now been fixed to take place on **9 June 2022** before a Judge of the High Court of Justice in England and Wales at 7 Rolls Buildings, Fetter Lane, London, EC4A 1NL. The time of the listing is expected to be shown by the Court lists issued on 8 June 2022.

This is the Scheme Sanction Hearing referred to on the front page of the Explanatory Statement, in the “Expected Timetable of Principal Events in Relation to the Scheme” (at page ii of the Explanatory Statement), in Part 1 (at page 43 of the Explanatory Statement), in Part 4 (on pages 66, 69, 71 and 75 of the Explanatory Statement), in Part 8 (on page 102 of the Explanatory Statement), in Appendix A1, in Appendix A2, in Appendix A3 and in Appendix C of the Explanatory Statement.

Scheme Creditors have the right to (but are not required to) attend the Scheme Sanction Hearing either themselves or through counsel and to make representations at the Scheme Sanction Hearing.

If you have any comments, objections or questions in relation to the Scheme Meeting or the Scheme Sanction Hearing, or have any other issues which you consider should be raised with the Court at the Scheme Sanction Hearing please contact either Kroll Issuer Services Limited, as Information Agent, or Linklaters LLP as the Scheme Company’s legal advisers, using the contact details below as soon as possible:

Kroll Issuer Services Limited, as Information Agent:

Kroll Issuer Services Limited
The Shard
32 London Bridge Street
London
SE1 9SG

Attention: Paul Kamminga and Thomas Choquet

Telephone: +44 20 7704 0880

Email: haya@is.kroll.com

Website: <https://deals.is.kroll.com/haya>

Linklaters LLP, as the Scheme Company's legal advisers:

Linklaters LLP
One Silk Street
London
EC2Y 8HQ

Attention: Ben Crosse and Sarah Mook

Telephone: +44 20 7456 2000

Email: linklatersprojecthome@linklaters.com

If the Scheme is sanctioned by the Court, it is currently expected that the Scheme Effective Date will occur on or about 10 June 2022. The Scheme Company will update you if this expectation changes.

Linklaters LLP
One Silk Street
London EC2Y 8HQ

Solicitors for the Scheme Company

Dated 31 May 2022