



**Notice to the holders of €250,000,000 5.25% Senior Secured Notes due 2022 and**

**€225,000,000 Floating Rate Senior Secured Notes due 2022 (the "Notes")**

(Fixed Rate Notes Regulation S: ISIN XS1716821779, Common Code 171682177; Rule 144A: ISIN XS1716821340, Common Code 171682134;

and Floating Rate Notes Regulation S: ISIN XS1716822231, Common Code 171682223; Rule 144A: ISIN XS1716821936, Common Code 171682193

of

**Haya Real Estate, S.A. (the "Issuer" or the "Company")**

Sareb has announced that the Company has not been selected to be one of its service providers under the existing tender process. As a result, the current contract with Sareb will not be extended or replaced. The two shortlisted candidates are none of the current Sareb's servicers.

Sareb's announcement does not affect the previously reported Lock-up Agreement between Haya and an ad hoc committee of Noteholders in support of its debt refinancing and recapitalisation.

The Company will remain working for Sareb until the finalization of the existing contract through June 30th, 2022, ensuring maximum service quality and performance delivery.

Haya will continue focusing on its financial and commercial performance, new business opportunities and helping its clients to achieve their targets leveraging its strong capabilities and experienced team.

Haya Real Estate, S.A.U.

February 2022