

**NOTICE OF RECAPITALISATION EFFECTIVE TIME**

**IN THE HIGH COURT OF JUSTICE**

**BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES**

**Claim No. CR-2022-001333**

**IN THE MATTER OF HAYA HOLDCO 2 PLC**

and

**IN THE MATTER OF THE COMPANIES ACT 2006**

Reference is made to the scheme of arrangement proposed in respect of Haya Holdco 2 plc (the "**Scheme Company**") under Part 26 of the English Companies Act 2006 (as amended) (the "**Scheme**") substantially in the form tabled at, and approved by, the Scheme Creditors at the Scheme Meeting which took place on 31 May 2022 and as sanctioned by Mr Justice Fancourt, sitting in the High Court of Justice in England and Wales, on 9 June 2022.

NOTICE IS HEREBY GIVEN that the Recapitalisation Effective Date has occurred today, 14 June 2022, and the Recapitalisation Effective Time has occurred today at 2.22 p.m. (London time), following the completion of the last Recapitalisation Step set out in Clause 5.6.1 of the Scheme.

Capitalised terms used but not defined in this notice shall have the meaning given to them in the Scheme.

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Solicitors for the Scheme Company

Dated: 14 June 2022