#### NOTICE OF RESTRUCTURING EFFECTIVE TIME

# **IN THE HIGH COURT OF JUSTICE**

## BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

#### IN THE MATTER OF HAYA HOLDCO 2 PLC

and

### IN THE MATTER OF THE COMPANIES ACT 2006

Reference is made to the scheme of arrangement proposed in respect of Haya Holdco 2 plc (the "Scheme Company") under Part 26 of the English Companies Act 2006 (as amended) (the "Scheme") substantially in the form tabled at, and approved by, the Scheme Creditors at the Scheme Meeting which took place on 22 August 2023 and as sanctioned by Mr. Justice Trower, sitting in the High Court of Justice in England and Wales, on 29 August 2023.

**NOTICE IS HEREBY GIVEN** that the Restructuring Effective Date has occurred today, 6 September 2023, and the Restructuring Effective Time has occurred today at 13:19 (London time), following the completion of the last Restructuring Step set out in Clause 5.6(a) of the Scheme.

Capitalised terms used but not defined in this notice shall have the meaning given to them in the Scheme.

Milbank LLP 100 Liverpool Street London EC2M 2AT

Solicitors for the Scheme Company

Dated: 6 September 2023